



**WHEN TO USE THIS FORM**

If you have existing Broker Sponsored securities and you want to transfer some or all of those securities under Share Investing Limited’s sponsorship. If you wish to transfer securities from more than one broker, either photocopy this form or download another from our website. To assist us with your transfer, we require a copy of your latest CHESS Holding Statement/s. Please ensure you have read the CHESS Sponsorship Agreement included in Share Investing Limited’s Trading Terms and Conditions.

**1. ANZ SECURITIES ACCOUNT DETAILS**

Account Number   
 (Your Account Number is a unique 7 digit number)

Account Name   
 (Please include Account Designation Name if applicable)

Existing Sponsoring Broker

Existing Sponsoring HIN  X  
 (A Holder Identification Number (HIN) is a unique 10 digit number starting with “X” visible on your CHESS Holding Statement.)

**2. HOLDINGS TO BE TRANSFERED (please select one)**

- Transfer your existing HIN and all CHESS Holdings to Share Investing Limited**  
 In the event there is an existing HIN allocated to your account and there is nil holdings, we will cancel it and proceed with your request. You cannot transfer multiple HINs to Share Investing Limited.
- Transfer all CHESS Holdings (but not your HIN) to Share Investing Limited\***  
 If you do not currently have a HIN under Share Investing Limited’s sponsorship, one will be created for you as part of this request.
- Transfer selected CHESS Holdings (as listed below) to Share Investing Limited\***  
 If you do not currently have a HIN under Share Investing Limited’s sponsorship, one will be created for you as part of this request.

ASX Code	Number of Securities	ASX Code	Number of Securities
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Transfers worth less than A\$600 can only be processed if you have enough units of the same security already under our sponsorship to bring the total value held to at least A\$600. This is to comply with the ASX Settlement Operating Rule on ‘Marketable Parcels’.

\* **Note:** When transferring CHESS holdings to another HIN, your standing instructions with the share registries will not transfer across. Therefore it may be necessary to re-lodge your standing instructions which may include your tax file number, banking details or dividend direction details.



**3. DECLARATION**

I/We declare that I/we have read and agree to be bound by the CHESS Sponsorship Agreement included in Share Investing Limited's Trading Terms and Conditions. I/We authorise and direct my/our sponsoring broker to transfer my/our shareholdings to Share Investing Limited in accordance with the ASX Settlement Operating Rules.

**Account holder 1**

Signature  Date

Name

Title (if company)

**Account holder 2 (if applicable)**

Signature  Date

Name

Title (if company)

**Account holder 3 (if applicable)**

Signature  Date

Name

Title (if company)

**INSTRUCTIONS**

- Send your completed form to:  
**ANZ New Zealand Securities Limited**  
PO Box 1790  
Wellington 6140  
New Zealand